

# Create the Foundations for Successful Wealth Building- Part 2



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**Speaker:**

Sam Harley, Financial Planner, Pymont Wealth  
Management

**Create the Foundations for Successful Wealth  
Building - Part 2**

The purpose of these financial planning skills sessions is to equip attendees with the foundational knowledge required to start building personal wealth effectively in Hong Kong

The host will also provide practical tools, methods and applications you can take away from the session and start using in your day-to-day life. This is the final part of a two-part series.

In part 2, the following topics will be covered:

1. How to invest successfully for the long term - What is often sold to investors is what is 'working now' rather than what has worked for decades. This section will help you understand what long term evidence suggests work when it comes to investing and bust common believed myths portrayed in the financial media and financial influencers.
2. What does investment risk really mean? Jargon in financial services can often bring negative connotations around investing that put people off investing before they have even started. Understanding practically what it means to invest, and the potentially larger risks of not investing is essential for building a strong investor mindset.
3. How to beat the average investor? The average investor rarely achieves average market returns.

Learn how to navigate the biases that lead to poor decisions when it comes to investing.

A free financial planning ebook will be provided for attendees who attend both sessions 1 and 2.

### **About the speaker**



**Sam Harley** of Pymont Wealth helps millennial

professionals make sense of their money and make smart financial decisions for their future.

He is licensed to provide advice both in Hong Kong and the UK and has been based Hong Kong since 2019.

Sam believes that financial planning isn't only for the wealthy and that getting started early with simple yet effective advice can set people up for lifetime financial success.

## **Pricing**

- Member: Free of Charge
- Non-Member: HK\$250

## **Terms & Conditions**

- Reservations in advance are required. Please consider your booking confirmed unless notified otherwise.
- Cancellations must be made in writing 24 hours prior to the event. No shows will be charged.
- This event is closed to the media.
- The event will be cancelled if the No.8 Typhoon signal or the Black Rain Storm warning is in force.
- By attending this event, you agree to be photographed, recorded, and/or filmed and give permission to use your likeness in promotional and/or marketing materials.

- For further information please email [catherine@britcham.com](mailto:catherine@britcham.com)
- All payments for this event need to be settled by credit card through PayPal. Please note you do not need a PayPal account to complete payment.